

Basic EndNote:

Using version X8

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2. Adding references to your library
3. Selecting a bibliographic style
4. Inserting references into Word documents
5. Grouping your references
6. Creating an independent bibliography
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What is EndNote?

EndNote is a specialised database program for storing and managing bibliographic references.

Use EndNote to:

1. Create a library to store references, PDFs and images.
2. Add references to your library. References can be added manually, or imported from electronic databases.
3. Insert in-text citations into your documents, and create bibliographies in different referencing styles.

Library size

Each library can store unlimited references. You can set up individual libraries for specific topics, or have all your references in a single library. If there is any overlap in your areas of research, then **it is strongly recommended you have one single library**, since only one desktop library can be synchronized with one online library. Your references can be grouped, labelled or indexed to reflect your subject interests.

Installing EndNote:

The latest version is X8.2 for Windows and Mac.

EndNote X8 is compatible with Windows 7, 8 & 10 and with MS Word 2007, 2010, 2013 and 2016, also OpenOffice.org Writer 3.x. EndNote X8 is compatible with MS PowerPoint versions 2007, 2010 and 2013.

EndNote X8 is compatible with Mac OS X (10.10 and later) and with Word 2011, 2016 (version 15.21.1, EndNote X8.2 is required for version 16.9) and integration with Apple Pages.

Files

An EndNote library has the file extension **.enl**. A library is a file on your computer and can be copied, renamed, deleted or moved to other drives or folders. However one key difference is that each EndNote library creates a DATA folder which must always be copied or moved along with the library.

It is **extremely important** that you learn how to copy or move your EndNote library in a way that includes the DATA folder, otherwise your library may become corrupt or you may lose data.

See 9.2 on p.14 of the Basic guide for more details.

NB EndNote libraries should NOT be accessed directly from cloud storage locations e.g. Dropbox.

EndNote Sync feature

You can sync your main EndNote library across multiple computers and your iPad using an online account. The sync feature makes it much easier to work with EndNote and associated documents across computers. You set up your online account (formerly called EndNote Web) from within your EndNote library. If you already have an EndNote Web account with references in it, and you are syncing for the first time, take the time to understand the instructions for syncing so as to avoid either duplicating references, or worse – accidentally deleting references. See 9.3 on p.14 of this guide for more details.

EndNote Online

The online (web) version of EndNote has full functionality for two years from the time you first sync an EndNote library with X8. You will have unlimited storage and access to the full range of referencing styles. The more limited, free version – EndNote Basic, still has the capacity for up to 50,000 references and 2GB storage with a choice of 20 referencing styles including APA 6th. Through EndNote Online you can share references with colleagues, run the iPad app and use the web page capture feature. You can open an account directly at <http://my.endnote.com>

Creating an EndNote library

When you first open the EndNote program, you might be given the option of creating an EndNote Web account and linking it to your library. You can skip this and come back to it later via *Edit—Preferences – Sync*.

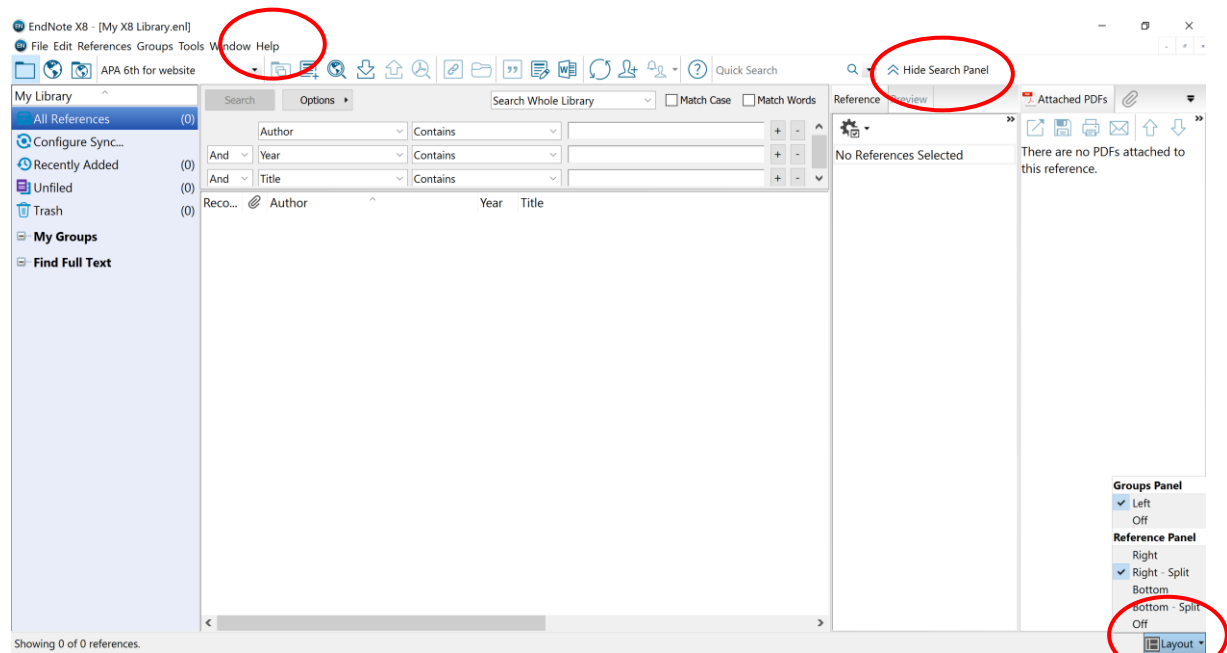
1.1 Create a new library

1. Open the **EndNote** program.
2. From the *Getting Started* window, click **Create a new library**, or if your computer has gone past that stage, go to **File** and select **New**.
3. Select a location to Save in (e.g. My Documents). NB Do not put it in a cloud drive such as *Dropbox* or on a flash drive – these are OK to use for backups, but not working libraries.
4. Give your library a unique name (i.e. not the default *My EndNote Library*) and **Save** the library.

1.2 EndNote library display window

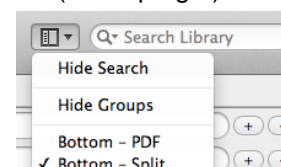
A new library will appear, showing “0 out of 0 references”.

Take a moment to familiarise yourself with the display window and toolbar commands.



Have a look at the **Help** toolbar, and note that there is a link to ‘Get Technical Support’ which takes you to the *Clarivate Analytics* website. If you have used an earlier version of EndNote, the layout might look different. Click on **Layout** at the bottom left of the screen to change the layout. ‘Bottom – Split’ will more closely match previous versions. You can also **Hide Search Panel** (see top right).

For Mac users the **Layout** icon is at the top right next to Search Library

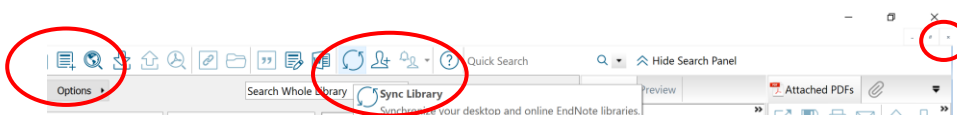


Useful tools and shortcut keys

New Reference – Ctrl N or the symbol with a +

Close Reference – Ctrl W or X in the right-hand corner


Sync library – under **Tools > Sync** or the **Sync Library** symbol

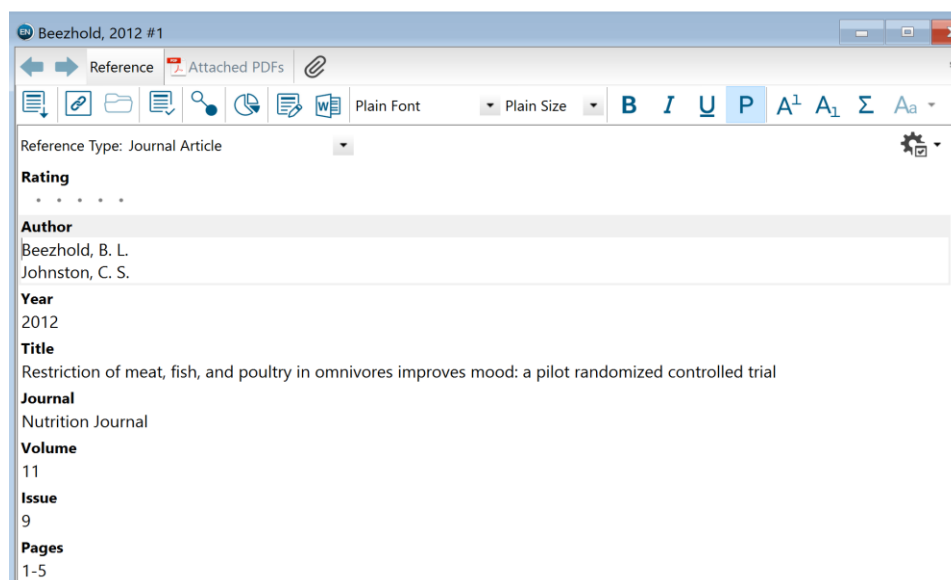


2.0 Adding references to your library

References can be limited to basic information, e.g., author, title, publication details, or can be annotated to include an abstract, notes, and searchable keywords. You can type references in manually, import from catalogues and databases or create a reference from the PDF of an article.

2.1 Manually creating a new reference

1. From the **References** menu, click **New** (CTRL-N) or  on the toolbar.
2. Choose **Reference Type**, e.g. Book or Journal Article
3. Enter the author's name, e.g. *Beezhold, B. L.* then press Enter.
4. Enter subsequent authors on a separate line.



5. Move to subsequent fields by pressing the **Tab** key.
6. Continue until all information has been entered.
7. Click **Close Reference** under **File**, or **CTRL-W** or click on the **X** in the right-hand corner of the New Reference window.
8. Click **New** (CTRL-N) to begin entering the next reference. Don't forget to select the appropriate **Reference Type** for each new reference.

Authors

It is best to input the author's name with the *Last Name* first, followed by a comma, then all other names in full. EndNote can generate initials in your bibliography if required.

If there is more than one author, enter each name on a new line.

When entering corporate authors, put a comma after the name: e.g. Amnesty International,

If an organisation has a comma in its name, place another comma next to the first one and don't put a comma after the name: e.g. Department of Transport,, Planning and Local Infrastructure

NB It is important that you are **consistent** with entering the author's name if there is more than one reference by the same author (which is why entering full first names is preferable). Inconsistency in entering author's names can cause unwanted initials in in-text references in your document.

Punctuation and capitalization

Do not include special bibliographic formatting or punctuation except for commas or colons within a field. EndNote can adjust capitalization in titles of books and articles, but generally you should type your data as you want it produced in your bibliography.

Reference size

The Notes, Research notes and Abstract fields can each hold approximately 16 pages of text. Use the Notes field to store your personal notes about a text, or any quotations that you intend using.

Editing references

If you need to change any details in a reference or add text to a field (such as the Notes field), double-click on the reference to open it and position your cursor in the appropriate field. You can view your reference alongside the PDF to make changes based on information in the PDF.

You can also use 'Quick Edit' from the tab pane at the bottom of the library window – take care to move your cursor out of the reference to save changes.

2.2 Adding known references to your library

If you already have an article on your desk (or desktop) and want to get the citation into EndNote, a quick way of getting it into your library is to create the reference from the PDF or use Google Scholar.

Creating the reference from the PDF

If you have the PDF on your computer but the reference is not yet in your library, you can now create a reference from the PDF file on your computer, so long as there is metadata information within the PDF.

To create a new record from a PDF, go to **File > Import File**, select the PDF file. At the **Import Option**, select PDF. It is even possible to import a whole folder of PDF files in one step, and with X7/8 you can change the **PDF Handling** preferences to automatically import files from a particular folder.

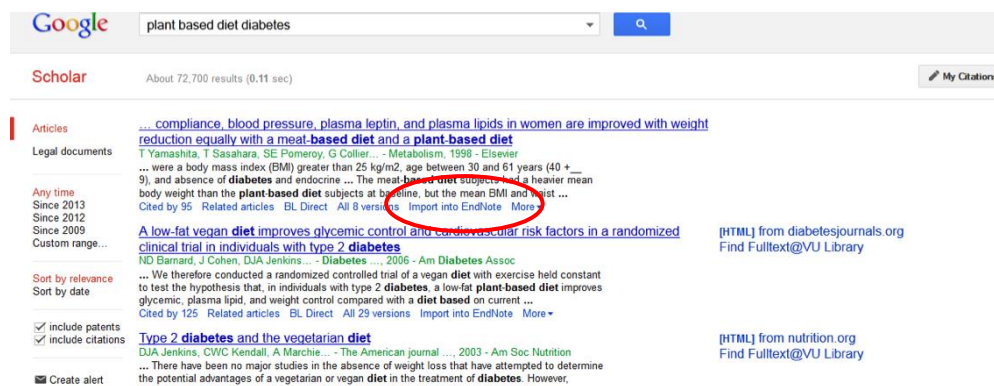
If the PDF does not contain metadata, EndNote will create a blank reference containing only the filename of the PDF file in the Title field. The PDF will be attached to this blank reference. Open and edit the reference showing the PDF alongside – often you only need to populate the DOI field, or the title field and then select **Find Reference Updates** to complete the reference.

Exporting from Google Scholar

If you are already experienced in searching from your favourite database then that is the most effective place to search. However, Google Scholar can be a useful source to export basic citation details for journal articles (but it doesn't have abstracts or keywords).

1. Go to **Google Scholar** (scholar.google.com.au). Click on **Settings** and scroll down to **Bibliography Manager**.
2. Select the option to **Show links to import citations into** and choose **EndNote** in the drop down box, then click **Save**.
3. Search for the article by its title and/or author and you will see the link under each result to **Import into EndNote**. Only one reference at a time can be imported.

This method is not recommended if you are doing a topic search for information... for that you should use an appropriate journal database where you can import a large number of references, and where the results will include abstracts, keywords and the DOI (important for APA style).



2.3 Importing references from databases

Bibliographic records from most journal databases are easily imported into your EndNote library.

You can search and select references to be transferred into your EndNote library.

Whilst each database is different, the basic principles are the same:

Exporting from journal databases

1. Enter the database by the usual method for your organization and conduct a search.
2. **Select** or **Mark** relevant items, and if necessary add to a marked list or folder.
3. Select the output option to **Export to EndNote** and then click **Save** or **Export**. You might also have the option to select fields to export or output format. Always go for the full record option.
4. Your references should go straight into your currently open library without any further prompting. This can vary according to browser and Mac/PC. You might need to click on **Open** to continue, or if it asks you to select which software you wish to use to open it, navigate to the EndNote program to **Open with** (and check the box to do this automatically...). If prompted to **Select a Library**, look in the folder or drive that contains your EndNote library. NB If your library is already open and it is asking this, it might be because you have an unsaved reference still open in your library. Go back to your library and click out of or close a reference, then try again.
5. The newly imported references will appear in the **Imported References** group. Click **All References** to return all references to view.

For specific databases:

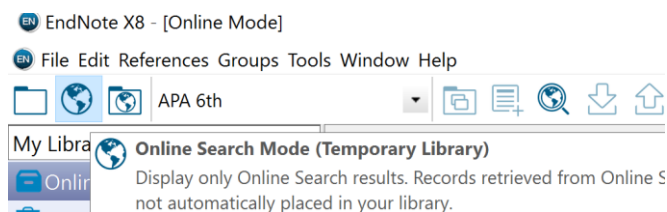
- EBSCO databases: Mark required items by clicking **Add to folder**. Click on 'Go to: **Folder View**', **Select All** then click **Export**; select **Direct Export in RIS format...**, then click **Save**.
- Informit: Select required records. Click on **Save**. At the 'Save Records' screen, select **Marked Records** or alternate option under 'Records to Save'. Change 'Fields to Save' to **Complete Record** if you wish, and leave the default for 'Field Label Format'. At 'Output Format' choose **EndNote Direct**. Click **Save**.
- Web of Science: Select the records you wish to export to EndNote. Click on **Save to EndNote Online** and change to **Save to EndNote desktop** – choose **Record Content** and **Send**.
- PubMed: Using *Firefox* or *Chrome* as your browser, select required records. From the **Send to** drop-down menu, choose **Citation Manager**. Click **Create File**. Select to **Open with...** and browse to choose EndNote if not already selected. The citations should import directly into EndNote.
- Scopus: Select required records. Click **Export**. Choose export format **RIS format**; choose fields to export, usually **Citations and abstract information**, click **Export**. NB *ScienceDirect* is similar.
- Emerald: Select required records. Next to **For selected items**, choose **Download citation** from the drop-down list. Select **EndNote**. Click **Download article citation data**.
- OVID databases: Mark required records. Click **Export** (at top of results list). In the *Export Citation List* box, set **Export to** to EndNote. Select fields to display. Click **Export Citations**.
- Library Discovery interfaces: Australian university libraries use 'discovery' interfaces for their library catalogue and they can be used to search for journal articles as well as books and other materials. Most of these systems can be used even when you are not a logged in user of that library and you can export references to EndNote.

Importing a text file into an EndNote library using a filter

For databases without a direct export facility you must save your results as a *Plain text* file, i.e. **.txt** and import the file using a filter. For information about databases that require filters use *Google* to search for the database name and 'endnote'.

2.4 Online search from within EndNote

You can connect to and search within some remote databases and catalogues without leaving EndNote. This method of importing references can be used for databases and catalogues that have a connection file within the EndNote program and are freely available on the Internet, or where your organisation provides a connection file with the appropriate authentication/password details. If you choose a database and it asks for a remote password then you do not have access in this way.

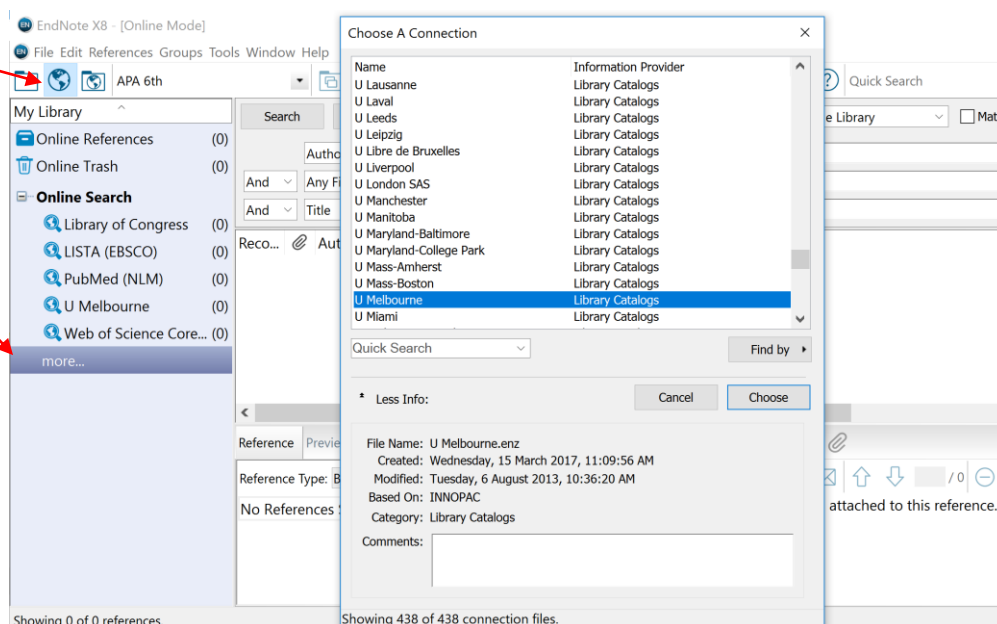


Before selecting to do an Online search from within EndNote, it is important you choose the 'mode' you wish to work in. See the toolbar to the left of the output style (top left of screen).

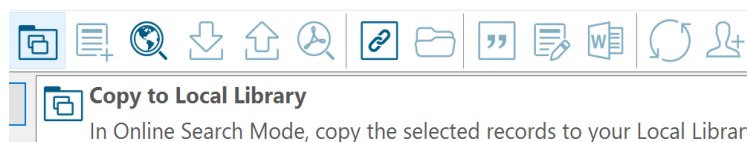
If you use the **Integrated Library & Online Search Mode** (the last icon), your retrieved references go straight into your library (and cannot easily be deleted), so it is best to choose the **Online Search Mode (Temporary Library)** option, which keeps the retrieved references in a separate space until you copy them across to your library.

1. Choose **Online Search Mode** and click on **More** under the Online Search groups list.

NB Please check you are using the **Temporary Library** mode before proceeding.



2. Scroll down the list and select a library catalogue to search, then click **Choose**. You could also try the PubMed (medical) database which requires no password.
3. When connection has been established, an **Online Search** pane appears at the bottom of your library window.
4. Perform your search. Highlight the references you wish to bring into your library, then right-click your mouse and **Copy References To...** and choose your library. Or just click on the icon **Copy to Local Library**.

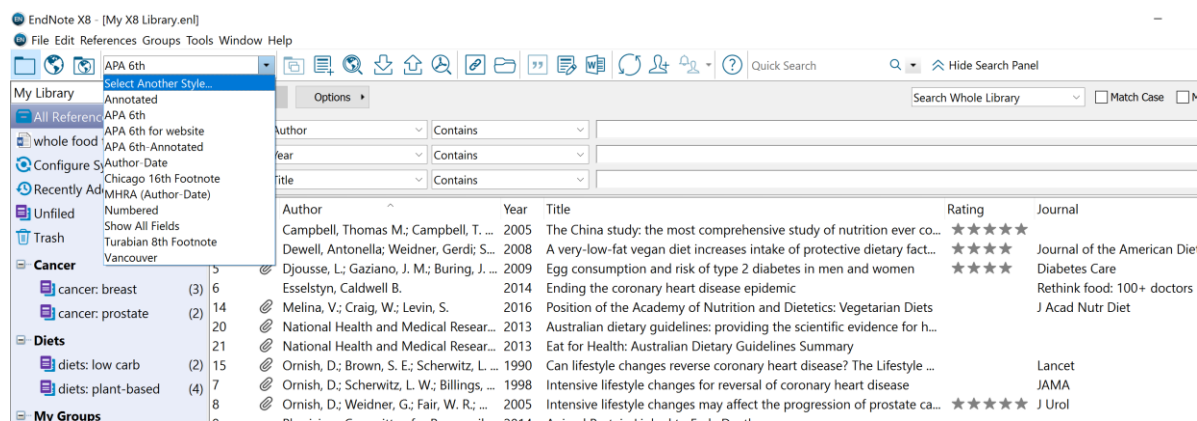


5. Click on **Local Library Mode** to return to your library.



3.0 Selecting a bibliographic style

More than 6000 bibliographic styles can be accessed from within EndNote or from the EndNote website. Called **Output Styles**, your EndNote library will only be showing a few of these in the drop-down box in the main toolbar. More styles can be accessed under **Select Another Style** (approximately 500 styles are installed with the program), and a further 6000 styles are available from the EndNote website – click on **Help** and select **Web Styles Finder** – here you can search and download individual styles, or download the complete set of styles.



Have a look at your references in the **Preview** pane at the bottom of the Library window to see how they will format in the currently selected **Output Style**. The default selection is the *Annotated* style, which is rarely a style that anyone would want to use!

To change the bibliographic style:

1. Click on the drop-down box near the top left of your screen (which will have the name displayed of the currently selected style).
2. Click on **Select Another Style**. A window opens that allows you to 'Choose a Style'. Scroll down the list looking for styles such as APA; Harvard; Vancouver (HINT: type the first letter of the style to scroll there faster)
3. When you have found the style you want, click on **Choose**.
4. With a new style selected, click on each reference in your library and have a look at how it will display in a bibliography.

APA 6th is an author-date style that is well configured for most reference types and is already in your EndNote program. If you need to use an author date style then you can work with the APA style until you have arranged to have your preferred style (e.g. Harvard) accessible within EndNote.

Harvard (Australian) style

If you use the *Harvard* referencing style, please note the *Harvard (Science)* style is not consistent with the style used in Australia (which is based on the 6th edition of the "Style Manual for Authors, Editors and Printers" published by AGIMO).

There is an updated **Australian Style Manual** style available from Crandon Services:

<http://www.crandon.com.au/EndNote/faq/Styles/ASM/ASM.html>

Save the file into the 'EndNote' subfolder called 'Styles' within your 'Documents' or 'My Documents' folder. The 'Styles' folder will already exist in this space if you have previously modified a style. If there isn't a folder and subfolder there already, you can create them yourself. The pathway must be C:\Users\username\Documents\EndNote\Styles or similar depending on computer settings.

HINT: A quick way to create the required folders is to save a copy of the currently used style:

Go to **Edit > Output Styles** and select to Edit the currently selected file.

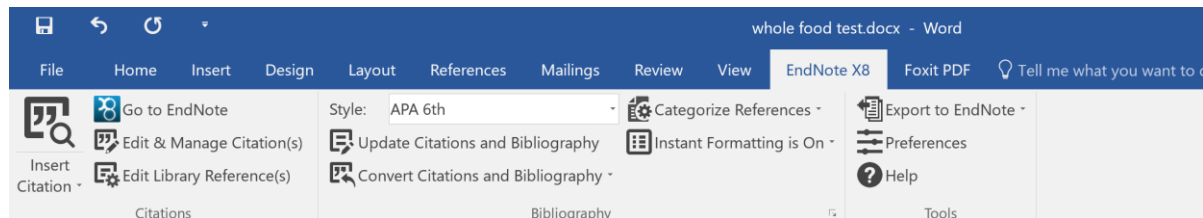
Save a copy of this file (**File > Save As**), leaving the word 'copy' in the name then close it.

You will now have a *Styles* folder in your Documents space. You can later delete the 'copy' file.

4.0 Inserting references into a Word document

4.1 Check for the EndNote tools in Word 2007, 2010, 2013 and 2016

Open a blank document and check to see if the EndNote tab is showing in the ribbon:



NB Mac *Word 2016* toolbar is similar to above. For Mac *Word 2008 and 2011* you should see a separate EndNote toolbar:

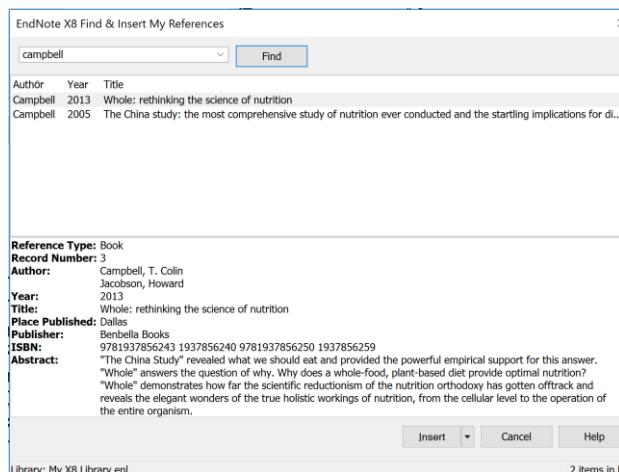


...or find the EndNote tools under the **Tools** tab (if they are there, you can select to **View > Toolbars** and tick the EndNote toolbar to keep it displayed).

If the tools are not showing under the **Tools** tab, check the FAQ for *Working With Word Processors / CWYW* on the EndNote Support page <http://endnote.com/support/faqs>.

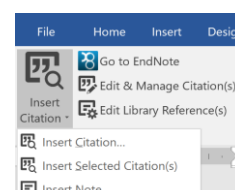
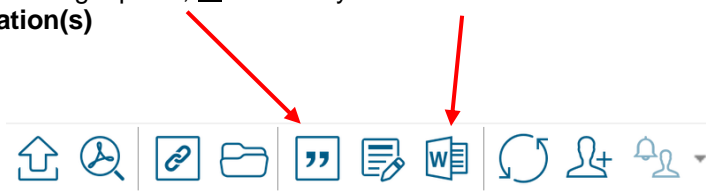
4.2 Insert a citation

1. Open your EndNote library that contains the references you want to cite.
2. Open a document in Word (it is important to do it in this order the first time you use Word with EndNote, even after an upgrade).
3. Position the cursor in the paper where you intend to insert the citation.
4. From the EndNote tab in *Word*, select **Insert citation** (on the Mac just click the magnifying glass).



5. Enter identifying text in the appropriate reference, for example, *Campbell*.
6. Click on **Find**. Select the appropriate reference from the results and click on **Insert**.

An alternative method is to go to your EndNote library and highlight the appropriate reference(s), and **Insert citation(s)** into your document. You can do this from EndNote if you are confident your cursor is in the right place, or return to your document and click on **Insert Citation** then **Insert Selected Citation(s)**



Inserting multiple citations

1. You can insert multiple citations by using the **Find citation** feature as described above or
2. Select multiple references from your EndNote library by holding down **Ctrl** while clicking on the required references (OR Shift and click to select a continuous range of references). Then **Insert Selected Citation(s)**.
3. If you need to add additional citations into the same set of brackets at a later time, simply click your cursor anywhere within the grey-shaded brackets and insert as above.

Inserting citations in footnotes

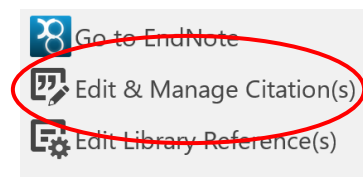
The only difference to the steps above is that you use Word's footnote function to insert a footnote and then insert the citation in the footnote using EndNote as above. You will need to select an output style that is configured to footnotes, e.g. Chicago A.

4.3 Editing Citations

Once you have inserted a citation, you should not edit it directly. If you make any changes within the brackets of a citation it will disappear when the bibliography re-formats.

You must use 'Edit & Manage Citation(s)':

1. Click on the citation you wish to change.
2. Select the **Edit & Manage Citation(s)** command from the Toolbar (or right-click the mouse). You will now see a dialogue box allowing you to format the citation.

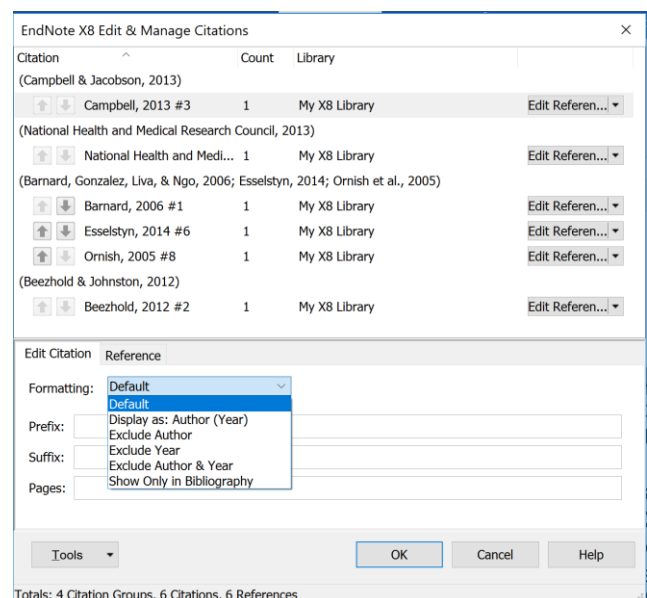


To omit an author's name from a citation:

If using an author-date style and you wish to use the author's name as part of the text, you will want to exclude the author's name from the EndNote citation.

There are two ways to do this:

- Click on the drop-down list next to **Formatting: Default** and change to **Display as: Author (Year)** and then click on the OK button (with this option you do not need to type the author's name)
- Alternatively – type the author's name outside of the brackets then edit the citation to **Exclude author**
- You can also insert a citation and then hide it from the text by selecting to **Show Only in Bibliography**. We recommend you do this in a part of the text you will remember, e.g. at the end of the first paragraph.

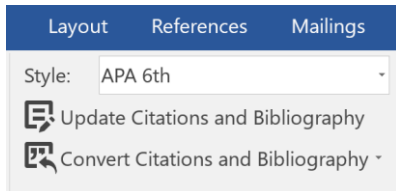


To add a page number:

- If the bibliographic style you are using is set up to display Cited Pages (APA 6th and Harvard AGIMO style are) then you enter the page numbers next to the box labelled **Pages:** e.g. **25** (no punctuation necessary).
- If the style is not set up to show Cited Pages (most of the journal output styles are not) then you add page numbers in the **Suffix:** field, including punctuation, e.g. **, p. 25** (a space before the comma is necessary).

4.4 Format your bibliography

You can easily change the Output Style in your document, or change the layout of the bibliography (font, line spacing etc.), or move between formatted and unformatted citations.



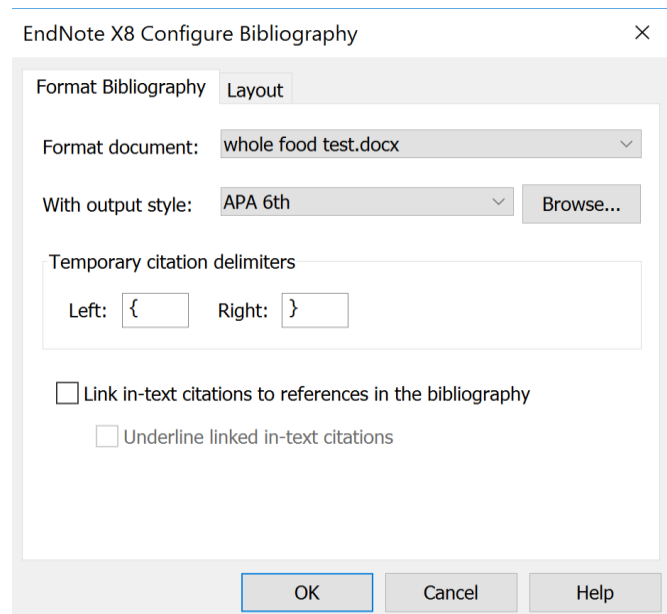
Click on the drop-down arrow next to **Style:** in your document and choose another style from the list.

If you wish to make other changes to the formatting within the document, click on the arrow to the right of 'Bibliography' to open up the 'Configure Bibliography' dialog box.

Click the **Layout** tab to check or modify settings. You can change the font size and style of your bibliography; give the bibliography a title, e.g. **Bibliography**; and you can change the line spacing between references or the hanging indent.

Click **OK** to reformat the bibliography.

NB **Mac** bibliography options are found by clicking the down arrow next to **Bibliography**. Convert to unformatted, or to plain text options are found under **Tools**.



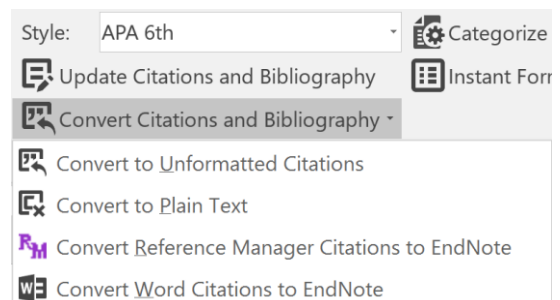
4.5 Unformatting citations

You should regularly Unformat Citation(s) in your document, particularly if you are working on a large document over many months or years. Unformatting will strip the bibliography from your document, putting temporary citations into the text that look like this: {Ritzberger, 2008 #12}

1. To unformat citations, click on **Convert Citations and Bibliography**, then **Convert to Unformatted Citations**.

Your references will now be in the form of a temporary citation, showing {first author, year and record number}.

2. To re-format, you can simply click on **Update Citations and Bibliography**, or if you want to keep **Instant Formatting** off and work only with unformatted references, open the **Format Bibliography** window, click on the **Instant Formatting** tab, click **Turn Off** then **OK**.



VERY IMPORTANT: You should always unformat citations before **cutting** or **pasting** ANY text containing EndNote formatted citations. Failure to do this may cause your document to scramble. You can work with an unformatted document most of the time, and from time to time click 'Update Citations...' and then unformat again. This will avoid a lot of problems with EndNote and Word!

NB If you are working with a synced library across two computers, make sure the document is formatted each time you move it, and click 'Update Citations...' to sync on the new computer.

5.0 Grouping your references

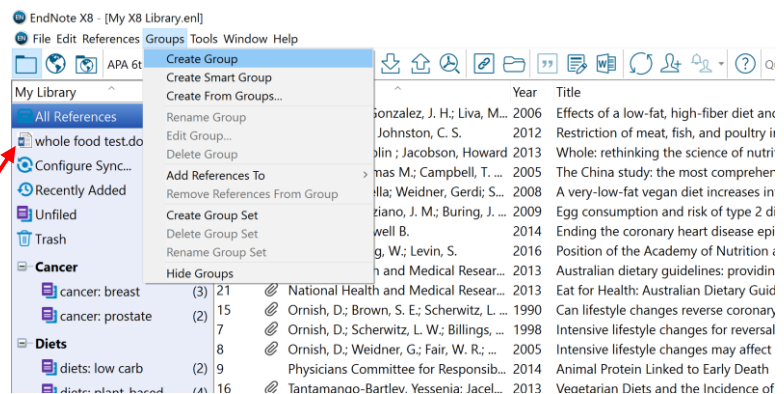
You can organise references in your library by creating groups. There are some automatically created groups such as *All References*, *Recently Added*, *Unfiled* and *Trash*. There are temporary groups such as *Duplicate References*, *Imported References* and *Search Results*. But you can also create your own custom groups:

From the **Groups** tab select **Create Group**. Type the name of the New Group, and you can then drag-and-drop references into this group or right-click your mouse over a highlighted reference.

- References can be in more than one group.
- Deleting a reference from a group does not delete it from the library.

A new feature since EndNote X4 is the **auto-group for references in currently open documents**.

If you have many more references in your library than you are citing in your document... this auto-group makes it much easier to know which references need to be 'cleaned up' before publication. The group disappears each time you close the document. To get the group back again you need to use one of the EndNote tools in Word to activate this command.



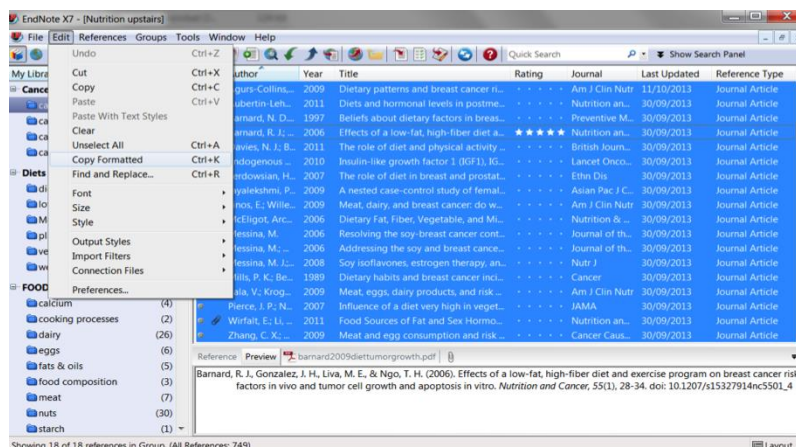
You can use **Group Sets** to organise your groups into larger groups. Click on **Groups > Create Group Set** and name your group set.

NB All your groups will show in EndNote Online, but not the Group Sets (however the group sets will sync with your library on another desktop). It is useful to name groups within a group set with part of the group set name so that they are easy to identify if you use EndNote Online.

6.0 Creating an independent bibliography

*You can create a bibliography without an associated paper. The following instructions are for the **Copy Formatted** method.*

1. Open your EndNote library and select the desired references in the library window, or click on the appropriate **Group**, or use the **Search** command to locate the references you want.
2. Check you have the appropriate **Output Style** selected. Make sure the desired references are highlighted.
3. From the **Edit** menu, choose **Copy formatted** to copy the references to the Clipboard.



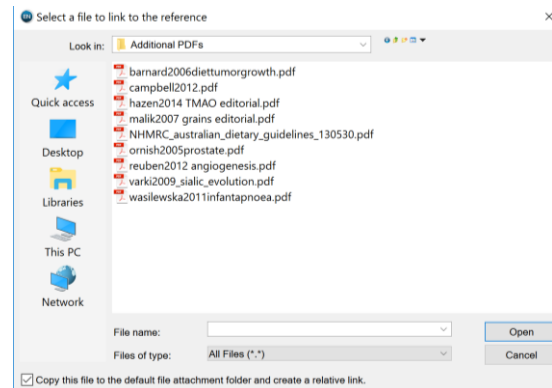
4. Open a Word document and **Paste** the references into Word.

7.0 Managing PDFs and linking attachments

You can link files to any reference in EndNote – PDF's, images and documents – by using the File Attachment feature.

If you have downloaded a PDF article to your computer and the reference is in your EndNote library, select the reference and choose **File Attachments—Attach File** from the **References** toolbar. On the file dialog, select the file to link to the selected reference.

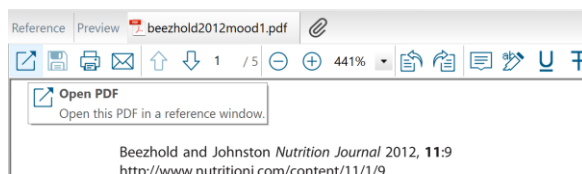
Note the check box “Copy this file to the default file attachment folder and create a relative link”. This duplicates the PDF file and stores it in the .DATA folder. If you wish, you can delete the original copy of the file.



If you have the PDF on your computer but the reference is not yet in your library, you can create a reference from the PDF file on your computer, so long as the PDF contains appropriate metadata. See 2.2 on page 5 of this guide for instructions.

** NEW since EndNote X7**

You can set up a default folder on your computer to import PDFs automatically any time you add to that folder. If the reference is already in your library it will attach the PDF to it, if it is not then it will create a new reference and attach the file to it. Set up this folder in the **Preferences**.



Attachments can be read from within your library window. Click on **Open PDF** and you can read it in a full size window, highlight sections, and add comments (sticky notes).

The content of PDFs can now be searched from the Quick Search box.

8.0 Copying references between libraries

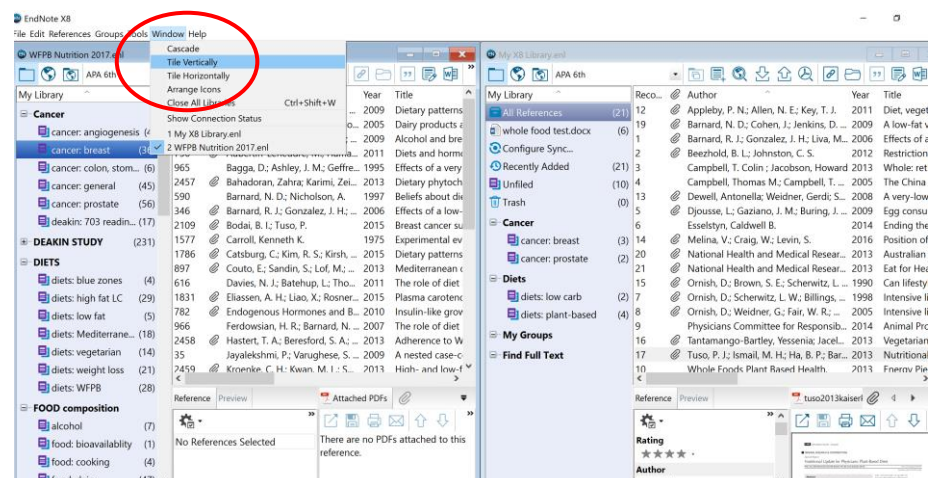
If you have more than one library, moving references from one library to another is very simple. You can highlight the references you want to copy, then right-click your mouse and **Copy References To...** (then choose the library you want to copy to).

You can also **Import** the entire contents of one library into another, go to **File—Import**, choose the file you wish to import, and select **EndNote Library** as your import option.

Or, when you have two libraries open, you can **tile** the libraries, so that they appear side by side. To do this, click on **Window** on the menu bar and click on **Tile Vertically** or **Tile Horizontally**.

To copy a reference:

- click on the reference you want then **drag-and-drop** it into your main library.
- Or simply **Copy** and **Paste**



9.0 Some final tips

9.1 Creating a plain text document for sharing electronically

If you plan to send your completed document electronically (to a publisher, supervisor or colleague etc) you must **Convert to Plain Text** under the **Convert Citations and Bibliography** option. This creates a new document without EndNote field codes. Your original document with its EndNote codes will be preserved. If you subsequently need to edit your document, you will need to decide whether to edit the one without field codes (ie no longer linked to EndNote), or if your edits involve in-text citations you may need to go back to the original document.

9.2 Saving a compressed copy of a library to back up or email

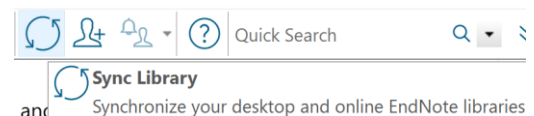
It is recommended you create backup copies of your library and store in other locations even if you are using the EndNote Online sync feature. This is done via **Compressed Library**, which saves your EndNote library as a complete package including the .enl library and its associated .DATA folder. You can use cloud storage, e.g. Dropbox to store back-up copies, but not to run a working library.

To save a compressed library:

1. Whilst the library is open, select **Compressed Library (.enlx)** from the **File** menu.
2. Choose **Create** or **Create & Email** and select whether or not to include **File Attachments**.
3. Then choose either *All References*, or selected references or a group and click **Next**.
4. Choose the folder or drive where you want to save the library (e.g. to save to a USB flash drive). It will be a file with the extension .ENLX (not .ENL).
5. Use EndNote to open the .ENLX file and it will restore (unzip) the library and extract the .ENL file and the .DATA folder to the same folder where the .ENLX file is located.

9.3 Synchronize your library with EndNote Online

EndNote X8 can be set up to automatically sync with your EndNote Web/Online account. Only one library can be linked to your account. The first step is to back up your library by saving a compressed library.



To enable syncing click on the **Sync** button and register for EndNote Online, or enter details for an existing EndNote Online account. For new users this is very easy, just make sure that the library you sync is the one you will always use and that your EndNote Online account is empty.

If you have used EndNote Web/Online in the past you should login and check what is there and determine if these references are to be added to your desktop library – or if you should delete them. As soon as you Sync with your desktop library, all the references in your library will go into your online library, and vice versa. After syncing for the first time, any change you make to any references either on the desktop or online will be made everywhere. To Sync to a second computer, start with a new **empty** library.

NB Use **Sync**, not the **Library Share** feature for accessing your own library across devices.

10.0 EndNote Help

Crandon Services

<http://www.crandon.com.au>

Crandon is the distributor for EndNote in Australia and New Zealand and provides technical support and training for Australian and New Zealand EndNote users.

EndNote Training and Support

<http://www.endnote.com/>

Includes training materials, FAQs and output styles for downloading.

Training videos on YouTube

<http://www.youtube.com/user/endnotetraining>

The EndNote Training channel includes instructional videos, ranging from a few minutes to full length class recordings. The video 'How to use EndNote in 7 minutes' gives a good overview for new users.